**EU R&D SCOREBOARD**

**BENCHMARKING EU INDUSTRY INNOVATION PERFORMANCE TO HELP SHAPE EU POLICY**

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**THE WORLD'S TOP R&D INVESTING COMPANIES IN THE 2014 EU R&D SCOREBOARD**

- VOLKSWAGEN
- SAMSUNG ELECTRONICS
- MICROSOFT
- INTEL
- BMW
- GENERAL MOTORS
- NIKKEI US
- SAP
- FUJI

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**EU R&D SCOREBOARD**

**2500 WORLD TOP R&D INVESTORS**

- **EVOLUTION OF R&D INVESTMENT AND SALES**
- **COMPANY R&D INVESTMENT**
- **WORLDWIDE (2013 vs 2012)**
- **RAD GROWTH**
- **SALES GROWTH**
- **EU**
  - +2.6% - 1.9%
- **US**
  - +5.0% +2.0%
- **Japan**
  - +5.5% +11.2%
- **Best of the World**
  - +8.1% +5.4%

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**ANNUAL GROWTH RATES OF R&D INVESTMENT AND SALES**

- **EU**
- **US**
- **JAPAN**
- **GLOBAL**

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**COMPANY R&D INVESTMENT BY SECTOR (EU vs US)**

- **2005**
- **2013**

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**R&D INVESTMENT AND R&D INTENSITY (2013 - KEY SECTORS)**

- **EU**
  - **INVESTMENT**
    - Biotech
    - Pharma
    - IT
    - Internet
    - Automobiles
  - **INTENSITY**
    - Low & Medium
    - Medium-High
    - High

- **US**
  - **INVESTMENT**
    - Biotech
    - Pharma
    - IT
    - Internet
    - Automobiles
  - **INTENSITY**
    - Low & Medium
    - Medium-High
    - High